

THE AGRICULTURE AND AGRIFOOD INDUSTRIES

## Four Member States generate 60% of the Union's agrifood turnover

Germany, France, the United Kingdom and Italy account for 60% of the revenue generated by the agrifood industry in the European Union. Less than one enterprise in ten has a workforce of more than 20, but such companies account for over three-quarters of the Union's total agrifood turnover.

€ millions

In 2005, the European Union had a total of 300,000 agrifood enterprises. The vast majority are located in the EU 15, and almost a quarter in Italy. In addition, three-fifths of the turnover across Europe is generated by enterprises in four countries: Germany, France, the United Kingdom and Italy. France is more focused on meat and milk processing that the other countries, which tend to be more interested in forms of processing with high potential.

These enterprises are frequently small in size, and only 8% employ more than 20 people.

However, they provide 71% of salaried employment and 78% of total agrifood sales revenue.

## Definitions

The agriculture and food (or **agrifood**) industries cover the sectors for meat, milk, beverages, grain milling, the manufacture of animal feedstuffs, sundry food industries and tobacco. Eurostat statistics cover the whole range of activities, and in particular retail sales of "craft" prepared meat and bakery products.

**Turnover** includes, besides the sale of goods, sold output of goods and services (excluding VAT and like taxes).

More statistics on page 37.

## Annual turnover of the food industries

 European Union of 27

 Fish industry 21 006

 Grain milling, manuf.

 Starch prod 31 687

 Oils industry 38 625

 Manufacture of livestock.

 feedstuffs 50 000

 France

 Oils industry 12 000

 Fish industry 2 000

 France

 Oils industry 3 2000

 France

 Manufacture of livestock. feedstuffs 10 101

 Beverage industry 20 942

 Dairy industry 24 059

 Meet industry 34 744

 Other food industries 37 516

Annual turnover of the agrifood industries

€ millions

-					
	Total	Meat industry		Total	Meat industry
EU 27 <sup>2</sup> EU 15		175 613 103 575	Austria Portugal Hungary Greece Finland Romania	13 317 12 021 10 808	2 839 1 699 2 576
Germany <b>France</b>	169 001 <b>157 869</b>	32 781 <b>34 744</b>		10 636 9 112	772 2 535
United Kingdom Italy Spain Netherlands Poland Belgium Ireland Denmark Sweden		20 110 18 987 17 733 8 267 8 629 4 955 3 713	Romania Bulgaria Slovakia Slovenia Cyprus Estonia Luxembourg	7 988 3 478 2 921 1 930 1 411 1 094 903	1 463 557 556 509 275 173 98

1. The figures for Latvia, Lithuania, Malta and the Czech Republic are confidential.

2. Estimated figure.

Source: Eurostat 2005